

STATE OF ARIZONA
30th LEGISLATURE
1st REGULAR SESSION

SENATE

S. B. 64
introduced
January 19, 1971

Referred to	Date	Reported Out
Rules		

Committee of Whole _____
3rd Reading _____ Aye _____ No _____ Absent _____
House Action _____
Sent to Governor _____ Action _____

Introduced by Senators Koory, Holsclaw, O'Connor, Knoles, Shaughnessy

AN ACT

RELATING TO EDUCATION; AUTHORIZING THE DEPARTMENT OF EDUCATION TO PREPARE FORMAT OF SCHOOL DISTRICT BUDGETS, AND AMENDING SECTIONS 15-1201, 15-1201.01, 15-1201.02 AND 15-1202, ARIZONA REVISED STATUTES.

- 1 be it enacted by the Legislature of the State of Arizona:
2 Section 1. Section 15-1201, Arizona Revised Statutes,
3 is amended to read:
4 15-1201. School district budget;
5 form
6 A. Not later than July 3 each year the governing board
7 of each common or high school district shall prepare and
8 furnish to the county school superintendent and the state
9 superintendent of public instruction a proposed budget
10 for the current fiscal year, which shall contain the in-
11 formation and be in THE form as follows: PRESCRIBED BY
12 THE STATE DEPARTMENT OF EDUCATION WITH APPROVAL OF THE STATE

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1 BOARD OF EDUCATION.

2

3

(Name and No. of District)

4

PROPOSED-SCHOOL-DISTRICT-BUDGET

5

For the fiscal year July 1, 19__ to June 30, 19__

6

7

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9

10

PURPOSE

	No. of Employees		Adopted Budget	Actual Expenditures	Proposed Budget
	Past Fiscal Year	Current Fiscal Year	Past Fiscal Year	Past Fiscal Year	Current Fiscal Year
	19__	19__	19__	19__	19__

11

EX--ADMINISTRATION

12

Salaries

13

Clerk and Employees of School Board

(--)(--)(---)(---)(---)

14

Superintendent

(--)(--)(---)(---)(---)

15

16

Asst. Superintendent

(--)(--)(---)(---)(---)

17

18

Principals

(--)(--)(---)(---)(---)

19

Asst. Principals

(--)(--)(---)(---)(---)

20

Other Administrative Officers

(--)(--)(---)(---)(---)

21

22

Secretarial and Clerical Assistants

(--)(--)(---)(---)(---)

23

24

Supplies and Expense

25

School Board

(---)(---)(---)(---)(---)

26

Superintendent's Office

(---)(---)(---)(---)(---)

27

28

Principal's Office

(---)(---)(---)(---)(---)

29

Travel

(---)(---)(---)(---)(---)

30

Total

(---)(---)(---)(---)(---)

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PURPOSE

i:--INSTRUCTION

Salaries

Supervisors of Instruction

Guidance & Psychological Personnel

Class-Room Teachers

Other Instructional Personnel

Librarians

Secretarial & Clerical Assistants

Supplies and Expense

Teaching Supplies

Library Books

Travel

Other

Total

iii:--OPERATION OF SCHOOLS

PLANT

Wages & Salaries

Janitorial Employees

Supplies and Expense

Utilities

Supplies

Travel

Other

Total

	No. of Employees		Adopted Budget	Actual Expenditures	Proposed Budget
	Past Fiscal Year	Current Fiscal Year	Past Fiscal Year	Past Fiscal Year	Current Fiscal Year
	19--	19--	19---	19---	19--
Supervisors of Instruction	(--)	(--)	-----	-----	-----
Guidance & Psychological Personnel	(--)	(--)	-----	-----	-----
Class-Room Teachers	(--)	(--)	-----	-----	-----
Other Instructional Personnel	(--)	(--)	-----	-----	-----
Librarians	(--)	(--)	-----	-----	-----
Secretarial & Clerical Assistants	(--)	(--)	-----	-----	-----
Supplies and Expense					
Teaching Supplies			-----	-----	-----
Library Books			-----	-----	-----
Travel			-----	-----	-----
Other			-----	-----	-----
Total			-----	-----	-----
iii:--OPERATION OF SCHOOLS					
PLANT					
Wages & Salaries					
Janitorial Employees	(--)	(--)	-----	-----	-----
Supplies and Expense					
Utilities			-----	-----	-----
Supplies			-----	-----	-----
Travel			-----	-----	-----
Other			-----	-----	-----
Total			-----	-----	-----

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1						
2		No. of		Adepted-	Actual	Proposed
3		Employees		Budget-	Expendi-	Budget
4	PURPOSE	Past-Current	Fiscal	Est	tures	Current
5		Fiscal	Fiscal	Fiscal	Past	Fiscal
6		Year	Year	-Year	Fiscal	-Fiscal
7		19--	19--	19--	Year	Year
8					19--	19--
6	IV---MAINTENANCE OF					
7	SCHOOL PLANT					
8	Wages & Salaries					
9	Maintenance					
10	Employees	(--)	(--)	=====	=====	=====
11	Materials, Sup-					
12	plies and					
13	Expense			=====	=====	=====
14	Travel			=====	=====	=====
15	Contracts			=====	=====	=====
16	Total			=====	=====	=====
17	V---AUXILIARY AGENCIES					
18	Salaries					
19	Health Services	(--)	(--)	=====	=====	=====
20	Attendance Serv-	(--)	(--)	=====	=====	=====
21	ice					
22	Pupil Transpor-	(--)	(--)	=====	=====	=====
23	tation					
24	Lunch Program	(--)	(--)	=====	=====	=====
25	*Physical Educa-					
26	tion--Intra-	(--)	(--)	=====	=====	=====
27	mural					
28	*Physical Educa-	(--)	(--)	=====	=====	=====
29	tion--Inter-					
30	scholastic			=====	=====	=====
31	*Prorate--Time Basis					
32	Expense					
33	Health Service			=====	=====	=====
34	Attendance Serv-					
35	ice			=====	=====	=====
36	Physical Educa-					
	tion--intra-			=====	=====	=====
	mural					
	Interscholastic			=====	=====	=====

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PURPOSE	No. of Employees		Adopted Budget	Actual Expenditures	Proposed Budget
	Past Fiscal Year	Current Fiscal Year	Past Fiscal Year	Past Fiscal Year	Current Fiscal Year
	19--	19--	19--	19--	19--
Pupil Transportation			-----	-----	-----
bunch-program			-----	-----	-----
Travel			-----	-----	-----
Other			-----	-----	-----
Total			-----	-----	-----
VI---FIXED-CHARGES					
Rent-or-lease-for-a-period-not-to-exceed-one-year			-----	-----	-----
Insurance-Premiums (Other-Than-Personnel)			-----	-----	-----
Insurance-Premiums for-Personnel			-----	-----	-----
Industrial-Compensation-Premiums			-----	-----	-----
GrArSrr-Contributions			-----	-----	-----
State-Retirement Contributions			-----	-----	-----
Interest-on-Registered-Warrants			-----	-----	-----
Other			-----	-----	-----
Total			-----	-----	-----
VII---CONTINGENCIES					
VIII---CAPITAL-OUTLAY					
Textbooks			-----	-----	-----
Athletic-Equipment			-----	-----	-----
Furniture-&Equipment			-----	-----	-----
Transportation Equipment-			-----	-----	-----

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1				Actual	Proposed
2		No. of	Adopted	Expendi-	Budget
3		Employees	Budget	tures	Current
4	PURPOSE	Past-Current	Past	Past	Fiscal
5		Fiscal Fiscal	Fiscal	Fiscal	Fiscal
6		Year Year	Year	Year	Year
7		19-- 19--	19--	19--	19--
8	Additions, alter-				
9	ations, and im-				
10	provements				
11	a. -- Salaries and				
12	wages				
13	b. -- Materials				
14	c. -- Contracts				
15	Other				
16	Total				
17	IX. -- TUITION TO OTHER				
18	SCHOOL DISTRICTS				
19	Grand Total				
20	**BUDGET SIX PER CENT LIMIT CHECK				
21	1. -- Grand Total Budget Past Fiscal Year				
22	2. -- Subtract -- Budget Past Fiscal Year for				
23	Capital Outlay -- (VII)				
24	Unused Tuition to Other School				
25	Districts -- (IX)				
26	Amount Overbudgeted Based on Actual				
27	Average Daily Attendance				
28	3. -- Equals Total Operational Budget for Past				
29	Fiscal Year				
30	4. -- Total of Column 1, Item 10				
31	5. -- Total Operational Budget Per Pupil Per				
32	Annum for the Past Fiscal Year -- (Item				
33	3 Divided by Item 4)				
34	6. -- Add:				
35	**State Average for Pupil Per				
36	Annum x 6%				
37	7. -- Permissible Operational Budget Per Pupil				
38	Per Annum for Current Fiscal Year				
39	-- (Item 5 + Item 6)				
40	8. -- Total of Column 2, Item 10				
41	-- (If Total of Column 1, Item 10 is				
42	larger, such figure may be used				
43	-- (A.R.S. 15-1201-01, B)				

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9. -- Permissible Total Operational Budget
for Current Fiscal Year
(Item 7 - & Item 8)

10. -- Actual Attendance Information

	Column 1 Past Fiscal Year (Actual)	Column 2 Estimated Current Fiscal Year
Eligible for State Aid	-----	-----
Not eligible for State Aid		
(a) -- Kindergarten (At 1/2 Average Daily Attendance)	-----	-----
(b) -- Over 21	-----	-----
(c) -- Tuition	-----	-----
Total Average Daily Attendance	-----	-----

Attendance Information and Estimates Approved

COUNTY SCHOOL SUPERINTENDENT

* Pursuant to section 15-1212, subsection 6, paragraph 5,
** In the fiscal year beginning July 1, 1969 and thereafter,
do not execute items 1 through 4; -- Use item 7 from previous fis-
cal year as item 5 for current fiscal year except that for the
school fiscal year 1970-1971 only, use either item 7(a) or item
7(b) of the previous fiscal year's budget.

*** State average per pupil operation cost, as applicable
to this section and as determined by the records of the state
superintendent of public instruction, means:

The average amount budgeted per pupil for common school
pupils for operational purposes, as defined by this section,
for the year preceding the current budget year.

The average amount budgeted per pupil for high school
pupils for operational purposes, as defined by this section,
for the year preceding the current budget year.

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SPECIAL LEVIES AND BOND SERVICE

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PURPOSE	Adopted Budget Past Fiscal Year <u>19--</u>	Actual Expendi- tures Past Fiscal Year <u>19--</u>	Proposed Budget Current Fiscal Year <u>19--</u>
I-- Special district levy for improvement of adjacent public ways	-----	-----	-----
II-- Special district levy for building fund (Not to exceed 30¢ on \$100 valuation)	-----	-----	-----
III-- Special levy for expenditures authorized pursuant to section 15-1245 (Memorandum only--do not add)	-----	--(-)--	-----
IV-- Bonded indebtedness			
Interest	-----	-----	-----
Redemption	-----	-----	-----
Total	-----	-----	-----

d. The board of trustees may, when preparing the school district's budget as required in this section and section 15-1202, budget an amount not to exceed ten per cent of the total of the following budgetary items: III-- Operation of school plant, IV-- Maintenance of school plant, V-- Auxiliary agencies, VI-- Fixed charges, as estimated in the proposed budget for the present fiscal year, and place that amount in a special category designated: "VII-- Contingencies". This amount may be used for any necessary school expense except salaries, travel, capital outlay, special levies and bond service. Expenditures from the special category provided for by this subsection shall be charged to the appropriate item in the budget but in no event shall the total of the charges to the various budget items exceed the amount estimated for contingencies for the present fiscal year.

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1 C. On or before March 15, ~~beginning with the fiscal year~~
2 ~~which commences on July 1, 1968,~~ the board of trustees shall
3 adjust the expenditures based on average daily attendance as
4 determined by section 15-1212, subsection C, paragraph 5,
5 so that the total permissible operational budget per pupil
6 per annum for the current fiscal year does not exceed the
7 amount shown as ~~item 7 in the budget six per cent limit check~~
8 THE PERMISSIBLE OPERATIONAL BUDGET PER PUPIL ITEM, WHICH IS
9 THE TOTAL OPERATIONAL BUDGET PER PUPIL PER ANNUM FOR THE PAST
10 FISCAL YEAR PLUS THE STATE AVERAGE PER PUPIL PER ANNUM x 6%.*

11 *STATE AVERAGE PER PUPIL OPERATION COST, AS APPLICABLE
12 TO THIS SECTION AND AS DETERMINED BY THE RECORDS OF THE STATE
13 SUPERINTENDENT OF PUBLIC INSTRUCTION, MEANS:

14 THE AVERAGE AMOUNT BUDGETED PER PUPIL FOR COMMON SCHOOL
15 PUPILS FOR OPERATIONAL PURPOSES, FOR THE YEAR PRECEDING THE
16 CURRENT BUDGET YEAR.

17 THE AVERAGE AMOUNT BUDGETED PER PUPIL FOR HIGH SCHOOL
18 PUPILS FOR OPERATIONAL PURPOSES, FOR THE YEAR PRECEDING THE
19 CURRENT BUDGET YEAR.

20 Sec. 2. Section 15-1201.01, Arizona Revised Statutes,
21 is amended to read:

22 15-1201.01. Budget control; exceptions

23 A. The funds budgeted under ~~item VIII of~~ CAPITAL OUTLAY
24 IN the budget prescribed by section 15-1201 shall be used only
25 for the purpose of capital outlay.

26 B. For the purposes of the budget six per cent limit
27 ~~check~~ only, as prescribed by section 15-1201, the actual aver-
28 age daily attendance for the previous year may be used when
29 such actual average daily attendance is greater than the esti-
30 mated actual average daily attendance for the proposed budget
31 year.

32 C. The budget six per cent limit ~~check~~ as prescribed by
33 the terms of section 15-1201 shall not apply to any school dis-
34 trict employing four classroom teachers or less.

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1 Sec. 3. Section 15-1201.02, Arizona Revised Statutes,
2 is amended to read:

3 15-1201.02. Legislative review

4 The legislature shall at least once every four years re-
5 view the ~~sums designated in item 6(b) of the budget six per~~
6 ~~cent limit check~~ PER CENT OF INCREASE BASED ON THE STATE
7 AVERAGE PER PUPIL OPERATIONAL COST WHICH IS ALLOWED OVER THE
8 PREVIOUS YEAR'S BUDGET.

9 Sec. 4. Section 15-1202, Arizona Revised Statutes, is
10 amended to read:

11 15-1202. Presentation of budget to district tax-
12 payers; notice; meeting; adoption;
13 expenditures pending final adoption;
14 limitations on expenditures by school
15 district; exceptions; elections;
16 budget of new school district;
17 budget base

18 A. The board of trustees of each district shall prepare
19 a notice fixing a time not later than July 10 and designating
20 a public place within each district at which a meeting will
21 be held at which the board of trustees will present the pro-
22 posed budget for consideration of the residents and taxpayers
23 of the district.

24 B. The board of trustees of each district, prior to the
25 meeting shall publish a copy of the notice with a copy of the
26 proposed budget one time in a newspaper of general circulation
27 within the school district, but if no newspaper is published
28 therein, publication shall be made in a newspaper published
29 in the nearest district within the county. The cost of pub-
30 lication shall be a charge against the school district. The
31 publisher's affidavit of publication shall be filed by the
32 board of trustees with the state superintendent of public in-
33 struction within thirty days after publication.

34 C. At the time and place fixed in the notice the members
35 of the board of trustees shall hold the meeting and present the

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1 Sec. 3. Section 15-1201.02, Arizona Revised Statutes,
2 is amended to read:

3 15-1201.02. Legislative review

4 The legislature shall at least once every four years re-
5 view the ~~sums designated in item 6(b) of the budget six per~~
6 ~~cent limit check~~ PER CENT OF INCREASE BASED ON THE STATE
7 AVERAGE PER PUPIL OPERATIONAL COST WHICH IS ALLOWED OVER THE
8 PREVIOUS YEAR'S BUDGET.

9 Sec. 4. Section 15-1202, Arizona Revised Statutes, is
10 amended to read:

11 15-1202. Presentation of budget to district tax-
12 payers; notice; meeting; adoption;
13 expenditures pending final adoption;
14 limitations on expenditures by school
15 district; exceptions; elections;
16 budget of new school district;
17 budget base

18 A. The board of trustees of each district shall prepare
19 a notice fixing a time not later than July 10 and designating
20 a public place within each district at which a meeting will
21 be held at which the board of trustees will present the pro-
22 posed budget for consideration of the residents and taxpayers
23 of the district.

24 B. The board of trustees of each district, prior to the
25 meeting shall publish a copy of the notice with a copy of the
26 proposed budget one time in a newspaper of general circulation
27 within the school district, but if no newspaper is published
28 therein, publication shall be made in a newspaper published
29 in the nearest district within the county. The cost of pub-
30 lication shall be a charge against the school district. The
31 publisher's affidavit of publication shall be filed by the
32 board of trustees with the state superintendent of public in-
33 struction within thirty days after publication.

34 C. At the time and place fixed in the notice the members
35 of the board of trustees shall hold the meeting and present the

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1 proposed budget to the residents and taxpayers attending the
2 meeting. Upon request of any person, the board of trustees
3 shall explain the budget and any resident or taxpayer may pro-
4 test the inclusion of any item.

5 D. After the meeting the board of trustees shall adopt
6 the budget, provided it does not represent an increase per
7 average daily attendance over the past fiscal year greater
8 than that shown as ~~item-6~~ THE STATE AVERAGE PER PUPIL PER
9 ANNUM x 6% ITEM of the budget ~~six-per-cent-limit-check~~, mak-
10 ing such deductions therefrom as it sees fit, but no additions
11 thereto, and shall enter the budget as adopted in its minutes.
12 Not later than July 12 the budget as finally adopted shall be
13 filed by the board of trustees in triplicate with the county
14 school superintendent, who shall immediately transmit a copy
15 to the board of supervisors of the county and a copy to the
16 state superintendent of public instruction.

17 E. If the budget includes an increase per average daily
18 attendance over that shown as ~~item-6~~ THE STATE AVERAGE PER PU-
19 PIL PER ANNUM x 6% ITEM of the budget ~~six-per-cent-limit-check~~,
20 the board of trustees shall call an election for the purpose of
21 presenting the budget to the qualified electors of the school dis-
22 trict who shall by a majority of those voting either affirm or re-
23 ject such budget. If approved, the proposed budget shall be imme-
24 diately transmitted to the board of supervisors of the county
25 and a copy to the state superintendent of public instruction.
26 If disapproved, an alternate budget which does not include an
27 increase per average daily attendance over the past fiscal
28 year of more than that shown as ~~item-6~~ THE STATE AVERAGE PER
29 PUPIL PER ANNUM x 6% ITEM shall be immediately transmitted to
30 the board of supervisors and a copy to the state superintendent
31 of public instruction. If such election is necessary the
32 notice required pursuant to subsection A of this section shall
33 be given no later than June 1. The board of trustees shall
34 publish a copy of the proposed increase in the budget one time
35 in a newspaper of general circulation within the school dis-
36 trict, but if no newspaper is published therein, publication

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1 shall be made in a newspaper published in the nearest district
2 within the county. The cost of publication shall be a charge
3 against the school district. The publisher's affidavit of
4 publication shall be filed by the board of trustees with the
5 state superintendent of public instruction within thirty days
6 after publication.

7 F. If a proposed budget is approved by vote of the people,
8 the approved per pupil per annum cost shall be entered as ~~item~~
9- THE TOTAL OPERATIONAL BUDGET PER PUPIL PER ANNUM of the
10 past fiscal year in the budget six per cent limit check for
11 use in computations for the following fiscal year.

12 G. Pending final adoption of the budget, a district may
13 expend not to exceed five per cent of the proposed budget.

14 H. No expenditure shall be made for a purpose not particu-
15 larly itemized and included in the budget, and no expenditure
16 shall be made, and no debt, obligation or liability shall be
17 incurred or created in any year for any purpose itemized in
18 the budget in excess of the amount specified for such item,
19 irrespective of whether the district at any time has received
20 or has on hand funds in excess of those required to meet the
21 expenditures, debts, obligations and liabilities provided for
22 under such budget, except pursuant to the provisions of section
23 15-1245.

24 I. When a new school district is created pursuant to the
25 provisions of sections 15-404 and 15-408 the trustees shall
26 adopt a budget in the form ~~set forth~~ AS PROVIDED FOR in section
27 15-1201 which will provide funds sufficient for operation of
28 the district during its first year, but thereafter such dis-
29 trict shall be subject to the provisions of this article.

30 J. The election prescribed by the terms of subsection E
31 OF THIS SECTION shall be conducted as nearly as practicable in
32 the manner prescribed in article 1, chapter 13 of this title,
33 relating to school bond elections. The ballots shall contain
34 the words "budget increase, yes" and "budget increase, no",
35 and the voter shall signify his desired choice.